

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina Meierhenry
Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman

*Also licensed in Iowa

March 7, 2013

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Re:

Town of Yale

\$885,110 Borrower Bond

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhear

TVM:dm Encl.

> MAR 1 2 2013 S.D. SEC. OF STATE

Town of Yale \$885,110 Borrower Bond dated February 11, 2013

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Town of Yale

2. Designation of issue:

Borrower Bond.

3. Date of issue:

February 11, 2013

4. Purpose of issue:

Town of Yale Wastewater Treatment Facility Replacement Project

5. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond: \$885,110

7. Paying dates of principal and interest: See attached Schedule.

8. Amortization schedule: See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 11th day of February 2013.

By: Kristen Bich

Its: Finance Officer

RECEIVED

MAR 1 2 2013

S.D. SEC. OF STATE

2279266

3885,110 City of Yale Borrower Bond, 2013 Dated Feb 11, 2013 Debt Sendra Benot						
Dates I	Principal	Chunon	Debt Service Report			30/360/4+
11/15/2014	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
02/15/2015	\$4,383.09	3.250	\$50,660,25 \$7,191,62	\$50,660.25 \$11,574,60	\$50,660.25	\$50,060.2
05/15/2015	\$4,418.70 \$4,454.60	3.250	\$7,155.91	\$11,574.60	İ	
11/15/2015	\$4,490.79	3.250	\$7,120.00 \$7,083.81	\$11,574.60	545,298.42	\$46,298.4
02/15/2016	\$4,527.28	3.250	\$7,047.32	\$11,574.60	340,280.42	340,290.4
05/15/2018	\$4,564.07 \$4,601.15	3.250	\$7,010,54 \$8,973,48	\$11,574.60 \$11,574.60	Į.	
11/15/2018	\$4,638.53	3.250	50,938.07	\$11,574.60	\$46,298.42	\$46,298.4
02/15/2017	\$4,076.22 \$4,714.22	3.250	\$8,898.38 \$6,860.30	\$11,574.60		
08/15/2017	\$4,752.52	3.250	\$8,822.09	\$11,574.60 \$11,574.60		
11/15/2017	\$4,791.13	3.250	\$6,783.47	\$11,574.60	546,298.42	\$40,298.4
05/15/2018	\$4,830,96 \$4,889.31	3.250	\$6,744.54 \$6,705.30	\$11,574.60 \$11,574.60		
08/15/2018	\$4,908.87	3.250	\$6,685.74	\$11,574.60	100000000000000000000000000000000000000	
11/15/2018	\$4,948.75 \$4,988.98	3.250	\$6,625.85 \$6,585.64	\$11,574.60 \$11,574.60	\$46,298.42	\$46,298.
05/15/2010	\$5,029.50	3.250	\$6,545.11	\$11,574.60		
11/15/2019	\$5,070.36 \$5,111.58	3.250	\$6,504.24 \$6,463.05	\$11,574.60 \$11,574.60	\$46,298.42	\$45,298.
02/15/2020	\$5,153.09	3.250	\$6,421.52	\$11,574.60	\$40,280.42	440,240.
05/15/2020	\$5,194,96 \$6,237,17	3.250	\$6,379.65 \$6,337.44	\$11,574,60 \$11,574.60		
11/15/2020	\$5,279.72	3.250	\$6,294.89	\$11,574.60	\$46,298.42	\$45,298.
02/15/2021	\$5,322.62 \$5,365.86	3.250	\$6,251.00	\$11,574.60		59 (35)
05/15/2021	\$5,409.46	3.250	\$6,208.74	\$11,574.00		
11/15/2021	\$5,459.41	3.250	56,121.19	\$11,574.60	\$46,298.42	\$45,298.
02/15/2022	\$5,497.72 \$5,542.30	3.250	\$8,076.88 \$8,032.21	\$11,574.80		
08/15/2022	\$5,587.42	3.250	15,987.18	\$11,574,60		
11/15/2022 02/15/2023	\$5,632.82	3.250	\$5,941,78	\$11,574.50	\$40,298.42	\$46,298.
05/15/2023	\$5,678.59 \$5,724.73	3.250	\$5,896.02 \$5,849.88	\$11,574.60 \$11,574.60		
08/15/2023	\$5,771.24	3.250	35,803.37	\$11,574.60		
11/15/2023	\$5,818.13 \$5,865.40	3.250	\$5,756,47 \$5,709.20	\$11,574.60	\$45,298.42	\$40,298.
05/15/2024	\$5,913.06	3.250	\$5,661.56	\$11,574,60 \$11,574.60		
08/15/2024 11/15/2024	\$5,961.10 \$6,009.54	3.250	\$5,813.50	\$11,574,60		723
02/15/2025	\$6,058.36	3.250	\$5,506,07 \$5,510,24	\$11,574.60	\$48,298.42	\$46,298.
05/15/2025	\$6,107.50	3.250	\$5,467.02	\$11,574.60	1	
08/16/2025	\$6,157,21 \$6,207.24	3.250	\$5,417.39 \$5,367.36	\$11,574.60 \$11,674.60	\$45,298.42	\$46,298,
02/16/2026	\$6,257.67	3.250	\$5,316.93	\$11,574.60	\$40,280.42	440,200,
05/15/2026	\$6,359.77	3.250	\$5,268.09 \$6,214.83	\$11,574.60 \$11,574.60		
11/15/2026	\$6,411,45	3.250	\$5,163.16	\$11,574.60	\$48,298.42	\$46,298.
02/15/2027	\$6,463.54	3.250	\$5,111.06 \$5,058.55	\$11,574.60	95.0	
08/15/2027	\$6,569.00	3.250	\$5,005.61	\$11,574.60 \$11,574.60		
11/15/2027	\$6,622,37	3.250	\$4,952.23	\$11,574.00	\$48,298.42	\$46,298.
02/15/2028 05/15/2028	\$6,876.18 \$6,730.42	3.250	\$4,898.43 \$4,844.18	\$11,574.60 \$11,574.60		
08/15/2028	\$6,785.11	3.250	\$4,780.50	\$11,574.60	A26000000000000000000000000000000000000	
11/15/2028	\$6,840.24 \$6,895.81	3.250	\$4,734.37 \$4,678.79	\$11,574.60	\$46,298.42	\$45,298.
05/15/2029	\$6,951.84	3.250	\$4,622.76	\$11,574.60 \$11,574.60		
08/15/2029 11/15/2029	\$7,008.33	3.250	\$4,588.28	\$11,574.00		
02/15/2030	\$7,085.27 \$7,122.67	3.250	\$4,509.34 \$4,451.93	\$11,574.60 \$11,574.60	\$46,298.42	\$46,298.
05/15/2030	\$7,180.55	3.250	\$4,394.00	\$11,574.00		
08/15/2030	\$7,238.89 \$7,297.70	3.250	\$4,335.72 \$4,276.90	\$11.574.00	*** *** ***	* • • • • • • • • • • • • • • • • • • •
02/15/2031	\$7.357.00	3.250	\$4,217.61	\$11,574.60	\$46,298.42	\$46,298.
05/16/2031	\$7,416.77 \$7,477.03	3.250	\$4.167.83	\$11,574.60		
11/16/2031	\$7,537.79	3.250	\$4,097.57 \$4,036.82	\$11,574.60 \$11,574.60	546,298.42	\$46,298.
02/15/2032	\$7,599.03	3.250	\$3,975.57	\$11,574.00	G-10,200.4E	440,240.
05/15/2032	\$7,660.77 \$7,723.02	3.250	\$3,913.83 \$3,851.59	\$11,574.60 \$11,574.60		
11/15/2032	\$7,765.77	3.250	\$3,788.84	\$11,574.60	\$46,298.42	\$40,298.
02/15/2033	\$7,849.02 \$7.912.80	3.250	\$3,725.58 \$3,661.81	\$11,574.60	AS DEATH-CAS AL	
08/15/2033	\$7,977.00	3.250	\$3,597.52	\$11,574.80 \$11,574.80		
11/15/2033	\$8,041.00	3.250	\$3,532.70	\$11,574.60	\$46,298.42	\$40,208.
02/15/2034	\$8,107.24 \$8,173.12	3.250	\$3,467.36 \$3,401,49	\$11,574.60 \$11,574.60		
08/15/2034	\$8,239,52	3.250	\$3,335.08	\$11.574.60		
02/15/2035	\$8,308.47	3.250	\$3,268.14 \$3,200.65	\$11,574.60	\$46,298.42	\$46,208.
05/15/2035	\$8,442.00	3.250	\$3,132,01	\$11,674.60	Î	
08/15/2035	\$8,510.59 \$8,579.74	3.250	\$3,004.02	\$11,574.60	NEW YEAR OLD STORY	1050-00000-004-0000
02/15/2036	\$8,049.45	3.250	\$2,994.87 \$2,925.16	\$11,574.00 \$11,574.00	\$46,298.42	\$46,298.
05/15/2036	\$8.719.72	3.250	\$2,854.88	\$11,574.60		
08/15/2036	\$8,790.57	3.250	\$2,784.03 \$2,712.61	\$11,574.60	\$46,298.42	*** ***
02/15/2037	\$8,934,00	3.250	\$2,840.61	\$11,574.60	340,240.42	\$40,208.
05/15/2037	\$9,006,69	3.250	\$2,508.02	\$11,574.60		
11/15/2037	\$9,153.54	3.250	\$2,494.84 \$2,421.07	\$11,574.60 \$11,574.60	\$46,298.42	\$40,298.
02/15/2038	\$9,227,01	3.250	\$2,346.69	\$11,574.60		4.0.200
05/15/2038 08/15/2038	\$9,302.89	3.250	\$2,271.72 \$2,198.13	\$11,574.60		
11/15/2038	\$9,454.67	3.25	\$2,119.93	\$11,574.60	\$46,298.42	\$46,298.
02/15/2039	\$9,531.49 \$9,608.94	3.25	\$2,043.11	\$11,574.60		
08/15/2039	\$9,687.01	3.25	\$1,887.60	\$11,574.60		
11/15/2039	\$9,765,72	3.25	\$1,808.89	\$11,574.60	\$46,298.42	\$46,298.
02/15/2040	\$9,845.08	3.25	\$1,729.54 \$1,849.55	\$11,574.60 \$11,574.60	I	
08/15/2040	\$10,005.69	3.25	\$1,668.91	\$11,574.60	7277272747	
11/15/2040	\$10,088.99 \$10,168.95	3.25	\$1,487.61	\$11,574.60	\$46,298.42	\$48,298.
05/15/2041	\$10,261.57	3.25	\$1,323.03	\$11,574.60 \$11,574.60		
08/15/2041	\$10,334.86	3.25	\$1,239,74	\$11,574.60		
02/15/2041	\$10,418.84 \$10,503.49	3.25	\$1,155.77 \$1,071.12	\$11,574.60	\$46,298,42	\$46,298.
08/16/2042	\$10,588.83	3.25	\$985.78	\$11,574.00	ļ	
08/15/2042	\$10,674.88	3.25	\$899.74	\$11,574.60		
11/15/2042	\$10,761.60	3.25	\$813.01 \$725.57	\$11,574.60	\$46,298,42	\$40,298.
05/15/2043	\$10,937.18	3.25	\$637.42	\$11,574.00		
08/15/2043	\$11,028.05	3.25	\$548.56	\$11,574.60		1
02/15/2043	\$11,115.63 \$11,205.95	3.25	\$458.97 \$368.68	\$11,574.60 \$11,574.60	\$46,298,42	\$40,298.
05/15/2044	\$11,297.00 \$11,388.79	3.25	\$277.61	\$11,574.60		
		3.25	\$185.82	\$11,574.00		
08/16/2044 11/15/2044	\$11,481.32	3.25	\$93.29	\$11,574.60	\$40,298.42	\$46,298.